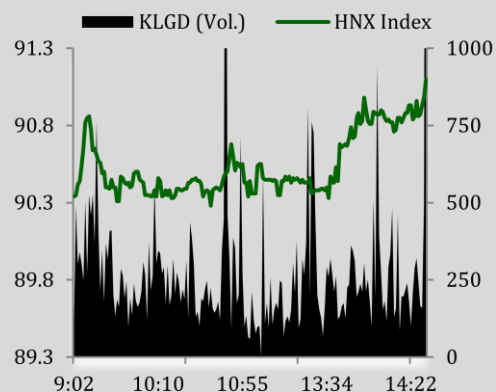
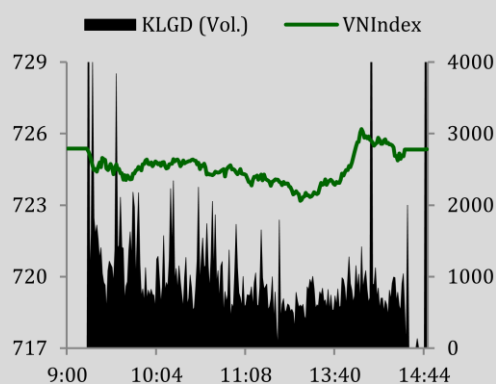


## MARKET SNAPSHOT

- Two indices finished in a mixed tone.
- Liquidity pressed higher.
- Foreign recorded a slight net-sold value on HOSE.

Market Highlights	HSX	HNX
<b>Index</b>	725.35	91.10
+/- (%)	0.00%	0.79%
<b>Volume (share)</b>	240,385,020	67,496,263
<b>Value (VNDmln)</b>	4,773.78	748.66
<b>Advancers</b>	153	117
<b>Decliners</b>	114	138
<b>Unchanged</b>	41	23
Foreign Investment	HSX	HNX
<b>Buy (VND bln)</b>	222.83	11.76
<b>Sell (VND bln)</b>	240.43	6.47
<b>Net position (VND bln)</b>	-17.60	5.29



## VCBS COMMENTARY

**The first trading session of the week witnessed conflicted performance in the indicators.** For VN Index, the selling pressure in large-cap group such as ROS, SAB, VNM, ... resulted in red ink painted in most of the trading session. On the other hand, VN 30 Index and HNX Index rose remarkably at the end of the session due to the boom of some key stocks. That trading volume increased higher than trading value indicated that cash flow was diverting into high market shares. Market breadth noted positive status since the number of stocks overwhelmed the decline.

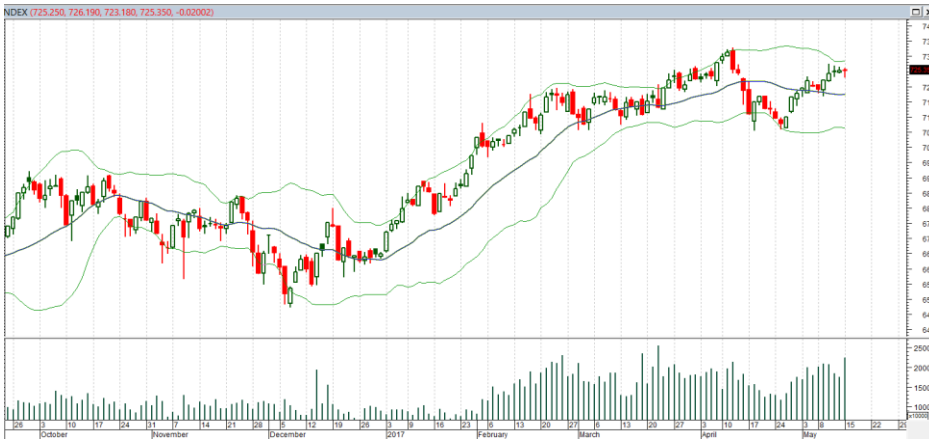
**From sector's perspective, divergence status continued to dominate.** While Oil & Gas, Consumer and Banking sectors deemed index in red territory, Securities, Textiles and Real estate groups received exciting deals. Noticeably, **the growth in Real estate group tend to spread into Northern companies**, such as VCG, FLC, HUT,.... Consequently, the trading volume at these stocks increased sharply. Additionally, a number of small and medium cap stocks grew increasingly with the support of special news or positive business activities in this period. The Textile Group with representatives as TCM, TNG, VGG,... were typical examples of this sector.

In addition to the obvious market segmentation, we recorded the impact of some stocks on the overall index. This was the main reason as the two indices closed in opposite directions. Hence, **cash flow in this period leaned toward the stock groups which had special news.** However, indicators had not signaled a positive medium and long-term trend. Consequently, investors who keep high rate in the portfolio shall bare a great amount of risk, especially when the index was approaching the old peak.

**TECHNICAL VIEW**

*Indexes finished in a mixed tone. Liquidity once again pressed higher. Market experience a high divergence. Indexes has yet to confirm medium trend. Stocks were kept in the fprtpolio should b e the one with constructive news or attract well inflow.*

**VN Index**



- VN Index formed red candle with small body and long shadow.
- Liquidity pressed higher significantly, which indicated strong sell side.
- The next candles are likely approach upper Bollinger Band.
- Support area: 720; Resistance area: 740

**VN30 Index**



- VN30 Index formed green hollow candle and approached upper Bollinger Band.
- Liquidity ticked up slightly, which indicated stable demand.
- The next candles tend to test the 700 threshold.
- Support area: 680; Resistance area: 700.

**HNX Index**



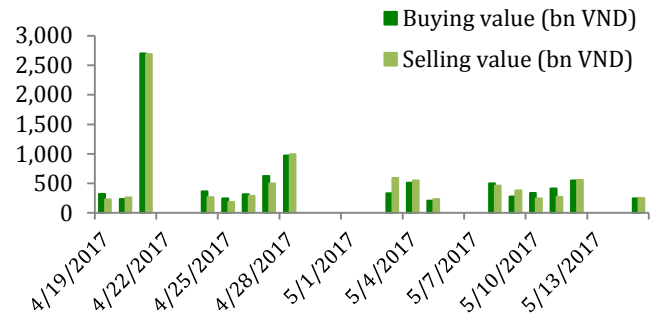
- HNX Index formed a green hollow candle and approached upper Bollinger Band.
- Liquidity pressed higher.
- The next candles tend to 91 threshold before forming new price level.
- Support area is 89 points, the Resistance area is 91 points.

### MARKET STATISTICS

#### Market supply and demand

	Buy		Sell		Aver.B/ Aver.S	Last session
	Volume (1000)	Aver. Buy	Volume (1000)	Aver. Sell		
HOSE	464,842,940	5,702	347,284,790	5,240	1.09	1.05
HNX	116,616,700	6,472	94,301,200	5,652	1.15	0.87

#### Foreign trading



#### Top 5 most volatile tickers

	HOSE			HNX		
	Ticker	Closing price (1000d)	% change	Ticker	Closing price (1000d)	% change
Advancers	CDO	3.70	7.00	TV3	78.20	9.95
	MCG	3.70	6.98	VCM	25.80	9.79
	ANV	9.50	6.97	SSM	16.10	9.52
	DHM	9.40	6.96	L62	6.90	9.52
	GMD	40.00	6.96	VE9	9.30	9.41
Decliners	HU1	6.30	-6.91			
	SC5	37.10	-6.91			
	DTT	10.20	-6.88			
	CIG	2.60	-6.45			
	L10	15.90	-6.21			

#### Top 5 ticker in liquidity

	Volume			Value		
	Code	Volume (mln share)	% order matching	Code	Value (bn VND)	% order matching
HOSE	FLC	26.15	11.61	ROS	934.00	21.38
	HQC	19.21	8.53	FLC	200.07	4.58
	SCR	8.73	3.88	DXG	159.79	3.66
	DXG	7.25	3.22	VNM	118.24	2.71
	DLG	6.84	3.04	PLX	117.89	2.70
HNX	SHB	8.20	12.24	VCG	123.90	16.84
	VCG	7.38	11.02	HUT	74.81	10.17
	HUT	5.12	7.64	SHB	54.20	7.37
	KLF	4.21	6.28	CEO	52.67	7.16
	CEO	4.14	6.18	CVT	40.67	5.53

#### Top 5 tickers with largest supply-demand gap

	Buy- Sell		Sell- Buy	
	Ticker	+/- (share)	Ticker	+/- (share)
HOSE	FLC	27,580,500	STB	3,741,070
	HQC	22,206,110	KBC	1,878,190
	ROS	18,397,050	HPG	1,462,910
	CEE	10,633,570	SBT	1,213,140
	HAI	8,442,410	HAR	1,065,160
HNX	KLF	10,655,800	ACM	600,000
	VCG	4,208,000	PXA	495,800
	SVN	1,696,300	ACB	381,500
	DCS	1,639,700	HKB	343,600
	CEO	945,900	PGS	276,800

#### Top 5 tickers net bought/sold by the foreign

	Buy- Sell		Sell- Buy	
	Ticker	+/- (share)	Ticker	+/- (share)
HOSE	DXG	638,300	DXG	788,350
	HPG	489,160	SSI	754,760
	PLX	437,440	KMR	599,260
	SSI	404,710	NLG	432,940
	CII	382,150	DRC	322,630
HNX	KSQ	180,000	SHB	153,300
	CEO	101,500	HUT	125,400
	PVS	100,000	PVS	54,000
	PVC	56,700	TNG	52,100
	BVS	28,500	API	26,500

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