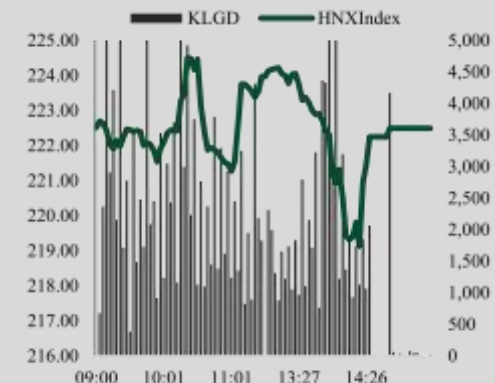
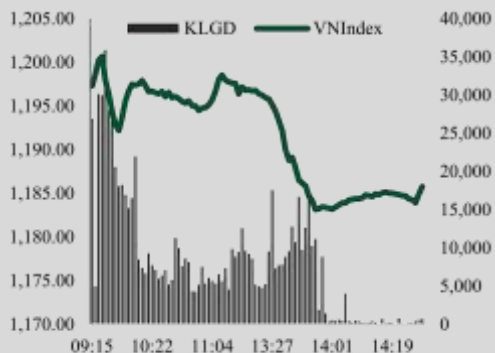


MARKET SNAPSHOT

VN Index declined for the first time in 2021 after 8 consecutive gaining sessions with the differentiation of the large-cap stocks. Liquidity did not change much comparing to the previous session in terms of both trading volume and value.

Market Stat	HSX	HNX
Index	1,186.05	222.49
+/- (%)	-0.52%	0.23%
Volume (share)	819,291,996	204,115,640
Value (VNDmln)	18,193.51	3,133.49
Advancers	193	90
Unchanged	37	56
Decliners	254	113

Derivative product	Index	Change
VN30F1M	1,192.00	0.10
VN30F2M	1,193.40	-1.10
VN30F1Q	1,193.60	1.30
VN30F2Q	1,193.60	-0.50



VN INDEX DECLINED AFTER 8 CONSECUTIVE GAINING SESSIONS

- **VN Index declined for the first time in 2021 after 8 consecutive gaining sessions with the differentiation of the large-cap stocks. Liquidity did not change much comparing to the previous session in terms of both trading volume and value.**
- VN Index opened with a gain and closed to 1,200 points thanks to investors' excitement after 8 consecutive gaining sessions. However, the selling pressure increased rapidly at this resistance so the index gradually declined when closing the morning session and the first half of the afternoon session. In the second half of the afternoon session, the index generally only fluctuated in a narrow range (1,183 - 1,185 points) and did not have any significant breakouts. Liquidity remained same as the previous session with a total trading value on all three exchanges reaching more than VND 20,000 billion. VN - Index closed with a loss of 6.23 points (-0.52%) and reached 1,186.05, while HNX Index rose to 222.49 (+ 0.23%).
- VN Index decreased with the pressure of short-term profit-taking during the session, but the liquidity did not create any significant breakouts, showing that the supply force was mostly short-term profit-taking action of a part of investors. However, the positive point is that the investors' sentiment in the stock market is generally still quite optimistic on the basis of positive forecasts about the Vietnamese economy in 2021.

Recommendation

- In our opinion, today's decline is mostly technically and with this context, we recommend investors to consider taking profits for part of their portfolio - especially stocks, large-cap stocks - aiming to "surf" in the short term and take advantage of the possibility that the ongoing corrective phase may continue in the next few sessions.
- *Top 10 companies with net profit growth in Q3.2020 compared to the same period last year can be found in the Market statistics section of this report.*

Market outlook

<u>Short term</u>	<u>Medium term</u>	<u>Long term</u>
NEUTRAL	NEUTRAL	POSITIVE

Market highlights

- **HSBC: Vietnam's economy in 2021 will be bright.** The latest report released by the Global Economic Research Division of HSBC still maintains the growth forecast for Vietnam this year by 7.6%. Inflationary pressure is likely to continue at a moderate level, around 3.3% on average, lower than the ceiling of 4% of the State Bank.
- **Vietnam is the priority country for cooperation of the German Government.** Vietnam always attaches great importance to the strategic partnership with Germany, always wishes to promote further economic, trade and industrial cooperation between the two parties.

TECHNICAL VIEW

VN Index



Although declining, VN Index still maintained the gaining momentum, with higher liquidity than previous sessions' average, showing signs of recovery in the medium term. However, the price line is in the upper band of BB20 and the RSI enters the overbought zone, showing a likely correction in the coming sessions. Resistance is at 1,200 - 1,210, support is at 1,145 - 1,150.

Daily highlights

	TICKER	ENTRY PRICE	COMMENTS
1	DVP	51.00	Breakouts with extraordinary liquidity Stop loss: 49.50 Take profit: 55.60



CTCP Đầu tư và Phát triển Cảng Bình Vũ / TD - HSX / 04/10/2020 14:00:00 149.10 C 150.20 +1.20 (+0.80%)
 Volume 20: 474,88 / 51,241M
 SuperTrend 10.3: 46.9930 không có sẵn không có sẵn
 Fibonacci 1.0783 1/6241

MARKET STATISTICS

TOP 5 MOVE INDEX UP STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
GVR	31,850	6.88	2.206	15.85MLN
VPB	35,700	2.29	0.529	5.53MLN
BVH	70,400	3.23	0.439	1.74MLN
EIB	21,500	6.44	0.432	1.94MLN
SAB	207,100	0.78	0.276	226,400

TOP 5 MOVE INDEX DOWN STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
VIC	111,100	-2.88	-3.002	1.24MLN
VHM	100,900	-2.42	-2.252	2.97MLN
VNM	114,500	-1.55	-1.012	2.52MLN
VCB	104,800	-0.76	-0.798	1.06MLN
HVN	31,100	-2.81	-0.343	2.17MLN

HNX

Ticker	Price	% Change	Index	Volume
SHB	19,100	1.60	0.709	65.76MLN
NVB	11,900	4.39	0.328	6.11MLN
NTP	38,600	4.61	0.101	284,800
L14	64,000	4.92	0.086	133,600
TIG	8,400	9.09	0.080	8.23MLN

HNX

Ticker	Price	% Change	Index	Volume
PVS	20,500	-1.91	-0.161	15.45MLN
HHC	80,000	-8.05	-0.106	1,600
IDC	43,100	-1.82	-0.081	5.39MLN
VCS	89,900	-1.21	-0.059	240,200
KLF	2,700	-6.90	-0.056	10.07MLN

TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

HOSE

Ticker	Market Cap	Price	Volume	% Change
HTN	1,542.35	46,650	304,600	7.00
DLG	550.73	1,840	16,990,100	6.98
ROS	1,742.53	3,070	20,175,000	6.97
FCM	303.81	7,410	325,800	6.93
SGT	664.53	8,980	144,300	6.90

HNX

Ticker	Market Cap	Price	Volume	% Change
BII	317.24	5,500	4,108,800	10.00
VNR	3,434.19	26,200	1,079,400	9.62
VTV	215.28	6,900	61,300	9.52
TIG	763.69	8,400	8,234,900	9.09
MBG	565.19	8,300	3,137,120	6.41

TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

	Ticker	Price (x1000 VND)	Volume (shares)	NPAT Q3.2019 (VND bn)	NPAT Q3.2020 (VND bn)	% change NPAT (yoy)
1	DBC	59.80	5,065,300	19.38	386.81	1895.60%
2	DCM	14.25	4,556,900	8.91	102.41	1049.60%
3	NVL	75.60	4,785,000	286.55	2,120.53	640.02%
4	HSG	25.25	5,919,200	91.94	450.03	389.47%
5	VCG	46.90	820,300	252.68	1,037.75	310.69%
6	GTN	29.40	4,388,500	22.41	87.16	288.88%
7	VPI	33.70	1,394,400	22.05	68.15	209.11%
8	DPM	19.50	4,866,900	61.87	182.57	195.06%
9	SBT	22.55	3,418,000	35.58	103.84	191.85%
10	PDR	53.30	5,038,900	160.54	438.93	173.40%



TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
NVL	75,600	210,410.06	2,600.30	207,809.76
FUEVFNVD	18,580	185,032.82	13,758.11	171,274.71
E1VFN30	19,590	93,041.82	7,586.91	85,454.91
VRE	36,200	145,664.59	92,332.51	53,332.08
HDB	26,850	79,885.68	40,443.33	39,442.35

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
SHS	26,800	13,425.22	3,421.17	10,004.05
VCS	89,900	3,488.31	1,078.80	2,409.51
IDV	59,900	836.20	-	836.20
MBG	8,300	642.61	57.71	584.90
BTS	5,800	574.72	-	574.72

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
MCH	99,400	4,913.17	-	4,913.17
QNS	40,300	4,034.91	-	4,034.91
VEA	49,200	14,294.05	10,344.93	3,949.12
MML	54,300	1,245.09	-	1,245.09
CTR	83,900	865.49	135.97	729.52

TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
HPG	44,700	35,215.03	327,078.80	291,863.77
VND	28,950	8,545.18	97,376.66	88,831.48
SSI	33,500	4,810.41	80,527.26	75,716.85
VSC	66,500	296.27	58,678.20	58,381.93
CTG	38,650	17,830.67	73,794.66	55,963.99

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
SHB	19,100	610.71	36,008.76	35,398.05
PVS	20,500	9.14	30,562.70	30,553.56
BVS	22,800	-	2,663.59	2,663.59
IDJ	16,400	-	1,516.62	1,516.62
VNR	26,200	-	983.36	983.36

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
MSR	24,300	-	14,436.26	14,436.26
BSR	12,400	358.61	7,076.00	6,717.39
VTP	116,100	2,056.38	7,048.47	4,992.09
ACV	81,900	4,253.07	6,513.32	2,260.25
VGI	42,800	305.27	965.55	660.28

DISCLAIMER

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