

MARKET SNAPSHOT

- Two indices showed a bullish consensus.
- Liquidity improved significantly.
- The Foreign were net-buyers on both exchanges.

Market Highlights	HSX	HNX
Index	687.16	83.49
+/- (%)	0.89%	0.52%
Volume (share)	108,594,261	23,360,300
Value (VNDmln)	2,419.17	283.91

Advancers	145	72
Decliners	104	143
Unchanged	45	38

Foreign Investment	HSX	HNX
Buy (VND bln)	298.59	5.53
Sell (VND bln)	257.53	2.62
Net position (VND bln)	41.05	2.91

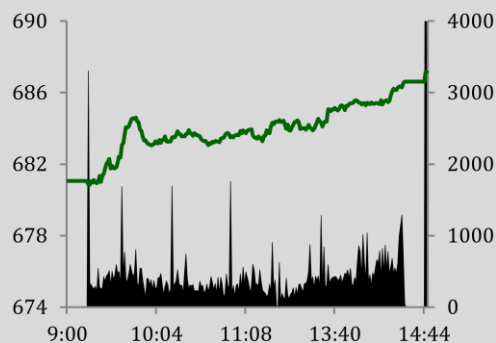
VCBS COMMENTARY

Green ink painted in two indices today. After the previous correction, market entered new trading session with a cautious sentiment. Except for HNX Index's plunge in a few minutes, there was no significant movement. However, this development also indicated that pressure from the sellers quickly cooled down. Entering the afternoon session, the green ink painted in the two indices with positive change of inflows, especially in the large caps. VN-Index successfully conquered the 685 points level as liquidity rebounded. Market breadth improved when advancers outpaced decliners.

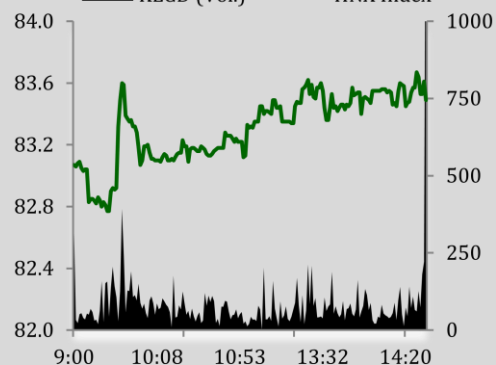
From sectors' perspective, most of the sectors showed a bullish consensus, especially Banking, Beer, Oil & Gas, Construction, etc. Despite the recent disruption in term of personnel, SAB surged and became the main driver of bullish force in VN Index. Today's session also recognized the return of Banking stocks such as CTG, BID, or VCB after yesterday's correction. In contrast, pennies group still could not catch up the market when this is not the preferred option of inflows in this period, especially after the gloomy movements in second half of Q4 2016.

Today's session brought positive signals to market trend when VN Index approached the previous peak with the significant improvement in liquidity and market breadth. Besides, foreign investors turned into net-buyers on both exchanges. These are initial signals indicating a new upward trend. However, **comparing current dynamic growth and pressure that may appear at 690 points level, we believe that opening new positions will accompany high risk.** Monitoring closely the market's movements time is essential in order to make decisions at the right time.

■ KLGD (Vol.) ■ VNIndex



■ KLGD (Vol.) ■ HNX Index



TECHNICAL VIEW

Both indices showed a bullish consensus, continued to stick to Bollinger Band. Liquidity edged up, indicating an improvement on the demand side and the strengthening of the short-term uptrend. Investors should continue to monitor developments in the old peak and wait for more reliable signals before returning to the market.

VN Index



- VN Index formed a green candle, still clang to the upper of Bollinger Band.
- Liquidity edged up, indicating an improvement on the demand side.
- The next candles tend to stick to the upper of Bollinger Band and re-test 690 points level before confirming a new trend.
- Support level: 665; resistance level: 690.

VN30 Index



- VN30 Index formed the fifth consecutive green candle, clang to the upper of Bollinger Band.
- Liquidity inched slightly.
- The next candles tend to stick to the upper of Bollinger Band.
- Support level: 630; resistance level: 650.

HNX Index



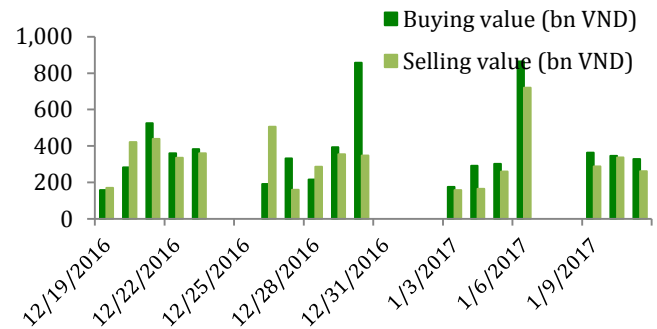
- HNX green formed the fourth consecutive green candle, clang to the upper of Bollinger Band.
- Low liquidity indicated the weakening of demand.
- Upcoming candles are likely to stick to the upper of Bollinger Band.
- Support level 82; resistance level: 84.

MARKET STATISTICS

Market supply and demand

	Buy		Sell		Aver.B/ Aver.S	Last session
	Volume (1000)	Aver. Buy	Volume (1000)	Aver. Sell		
HOSE	189,912,500	4,304	203,624,960	4,774	0.90	1.04
HNX	40,510,400	4,351	52,625,400	5,412	0.80	0.88

Foreign trading



Top 5 most volatile tickers

	HOSE			HNX		
	Ticker	Closing price (1000đ)	% change	Ticker	Closing price (1000đ)	% change
Advancers	KAC	6.00	6.99	SAP	12.20	9.91
	CCI	11.50	6.98	KMT	9.10	9.64
	TAC	81.30	6.97	SMT	21.70	9.05
	TYA	11.60	6.94	PSI	6.80	6.67
	DAH	8.00	6.94	KDM	14.90	6.32
Decliners	CDO	5.50	-6.98			
	ATG	3.20	-6.96			
	DHM	4.70	-6.93			
	HID	20.00	-6.78			
	LGC	23.90	-6.64			

Top 5 ticker in liquidity

	Volume			Value		
	Code	Volume (mln share)	% order matching	Code	Value (blnVND)	% order matching
HOSE	BID	7.29	7.56	ROS	207.00	10.91
	DAH	7.15	7.42	BID	119.69	6.31
	ITA	5.57	5.77	VNM	106.30	5.60
	HAG	5.06	5.24	HPG	73.02	3.85
	HQC	3.31	3.43	NVL	63.53	3.35
HNX	KDM	1.73	8.80	ACB	31.22	13.47
	VCG	1.53	7.80	KDM	25.70	11.09
	ACB	1.45	7.37	VCG	22.27	9.61
	SHB	1.40	7.15	DST	15.34	6.62
	NHP	0.90	4.58	PVS	10.98	4.74

Top 5 tickers with largest supply-demand gap

	Buy- Sell		Sell- Buy	
	Ticker	+/- (share)	Ticker	+/- (share)
HOSE	DAH	10,183,770	CDO	11,215,720
	ROS	6,368,950	PPI	5,008,080
	OGC	3,877,150	ATG	3,726,470
	HBC	1,411,540	SCR	3,242,970
	TCH	1,235,520	CSM	2,004,480
HNX	KDM	668,200	SIC	2,339,800
	TVC	410,400	SHB	2,114,700
	SHN	369,400	PVX	1,710,500
	SVN	338,600	KLF	1,684,600
	CEO	312,500	DCS	731,900

Top 5 tickers net bought/sold by the foreign

	Buy- Sell		Sell- Buy	
	Ticker	+/- (share)	Ticker	+/- (share)
HOSE	CTG	922,900	VNM	710,640
	VNM	868,810	BID	650,000
	BMI	656,770	SSI	541,210
	BID	603,060	BMI	519,520
	CDO	494,000	DXG	429,900
HNX	TFC	270,200	VE1	190,000
	SIC	82,300	VNR	30,000
	VND	20,000	HVA	22,672
	PVS	16,000	VND	11,800
	BVS	10,500	THS	11,300

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