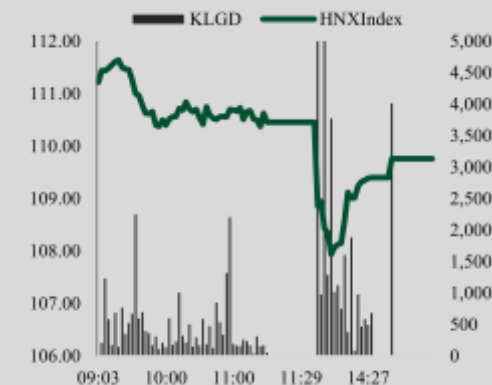
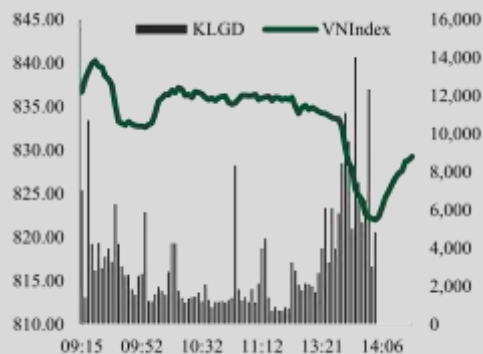


MARKET SNAPSHOT

VN – Index declined for the sixth consecutive session, regardless the positive movements of the world’s stock markets. Liquidity did not change much comparing to the previous session in terms of both volume and value.

Market Stat	HSX	HNX
Index	825.11	109.76
+/- (%)	-0.51%	-0.51%
Volume (share)	358,393,775	62,465,172
Value (VNDmln)	4,946.57	576.88
Advancers	138	65
Unchanged	54	54
Decliners	237	98

Derivative product	Index	Change
VN30F1M	752.50	-10.50
VN30F2M	744.00	-10.50
VN30F1Q	739.80	-6.30
VN30F2Q	737.90	-9.10



VN – INDEX CONTINUED TO MOVE CLOSER TO 800 - 820

- VN – Index declined for the sixth consecutive session, regardless the positive movements of the world’s stock markets. Liquidity did not change much comparing to the previous session in terms of both volume and value.
- The positive movements of the world’s market today, when the major indexes such as Dow Jones, Nikkei 225, Kospi, Hang Seng,... all gained by more than 2.00%, somewhat positively influenced the Vietnamese investors’ sentiment and VN – Index easily gained by 11 points at the open. However, the supply force became stronger after 11am, especially in the afternoon session, with the decline of the blue-chips such as MSN, BID, TCB, VCB... made this index declined by nearly 10 points at some points of time and moved closer to 820. Afterwards, the demand force was activated at this supportive threshold made the index weakened its downward momentum at the close. Liquidity did not change much comparing to the previous session, with a total trading value of about VND 5,916 billion on all three stock exchanges. Closing the day, VN – Index lost 4.25 points, or 0.51%, to reach 825.11, while HNX – Index reached 109.76 points (-0.51%).
- In our opinion, VN Index has shown a relatively positive recovery after testing the supportive range of 800 - 820. Besides, some momentum indicators have also entered the oversold area, indicating that the declining momentum may slow down in the next few sessions. However, based on the economic outlook in general, there are still not many bright spots as at the moment, it is still not enough to confirm the appearance of an upward trend, at least in the coming weeks. We recommend that investors should not enter the market at this time and should only consider opening buying positions after VN-Index has successfully tested the supportive level of 800 - 820.

Market outlook

<u>Short term</u>	<u>Medium term</u>	<u>Long term</u>
NEUTRAL	NEUTRAL	POSITIVE

Market highlights

- **IMF: The economic impact of COVID-19 on Vietnam will be less than most of the regional countries.** Although Vietnam has suffered heavy losses due to weakening demand and reduced trade activity, an effective pandemic containment strategy will also help the economy recover faster.
- **Germany calls on the EU to oppose Hong Kong security laws.** Speaking at the meeting of the Council on Foreign Relations in Europe on June 29th, German Foreign Minister Heiko Maas said that "the indispensable thing for Europe is to have a single voice with China". "This is the most important, due to the urgent need to investigate the pandemic and China's drastic action in Hong Kong and surrounding areas," Maas said, adding that for the above reason, the parties need to plan to resume the EU - China summit as soon as possible.

TECHNICAL VIEW

VN Index



VN – Index rebounded from the lower Bollinger Band, but liquidity did not have any significant breakouts and the RSI is moving to the zone of oversold. Resistance at 905 - 910, support at 800 - 810.

HNX Index



HNX Index fluctuated similar to VN Index. It is expected to maintain the uptrend this week. Resistance is at 121.50 – 122.00, support is at 107.50 -108.00.

MARKET STATISTICS

TOP 5 MOVE INDEX UP STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
VHM	75,500	2.03	1.433	2.30MLN
VNM	112,700	0.71	0.397	797,960
VJC	108,000	1.12	0.185	289,590
HPX	28,600	6.92	0.121	813,720
HPG	26,800	0.56	0.118	14.83MLN

HNX

Ticker	Price	% Change	Index	Volume
DGC	39,500	1.80	0.054	225,500
PTI	20,500	7.89	0.030	33,000
SHN	7,000	2.94	0.023	2,100
CTB	33,900	8.65	0.022	3,600
MBG	5,200	8.33	0.017	2.74MLN

TOP 5 MOVE INDEX DOWN STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
VCB	80,300	-1.47	-1.269	709,990
BID	37,900	-1.56	-0.688	862,060
SAB	157,000	-2.18	-0.640	62,530
GVR	11,000	-3.51	-0.456	1.13MLN
VRE	24,800	-2.36	-0.398	1.70MLN

HNX

Ticker	Price	% Change	Index	Volume
ACB	22,800	-0.44	-0.158	3.58MLN
SHB	13,000	-0.76	-0.131	3.05MLN
NVB	8,500	-2.30	-0.078	1.82MLN
CEO	7,300	-5.19	-0.057	2.56MLN
VIX	7,000	-7.89	-0.056	537,200

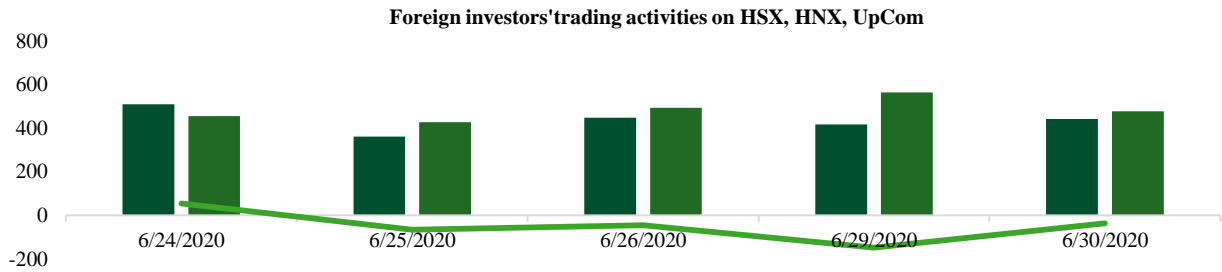
TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

HOSE

Ticker	Market Cap	Price	Volume	% Change
DGW	1,646.91	38,300	803,530	6.98
DAH	577.98	16,900	3,162,130	6.96
HPX	6,577.87	28,600	813,720	6.92
VNG	1,624.52	16,700	462,680	6.71
TLG	2,738.97	35,900	392,610	6.69

HNX

Ticker	Market Cap	Price	Volume	% Change
DTD	290.06	11,800	177,100	4.42
NRC	300.84	10,900	141,000	3.81
TNG	795.58	12,200	833,600	2.52
DGC	5,109.83	39,500	225,500	1.80
GKM	261.95	17,600	228,700	0.57



TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
HPG	26,800	124,086,241,000	17,788,021,000	106,298,220,000
FUEVFNVD	11,630	32,683,185,860	-	32,683,185,860
VHM	75,500	25,617,979,000	4,626,664,000	20,991,315,000
NVL	61,500	24,699,571,000	6,288,316,000	18,411,255,000
VNM	112,700	45,238,794,000	41,381,615,000	3,857,179,000

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
ART	2,600	279,360,000	4,500,000	274,860,000
VCS	61,200	258,300,000	48,960,000	209,340,000
BVS	9,700	444,680,000	286,760,000	157,920,000
IDV	37,200	116,120,000	-	116,120,000
CTB	33,900	114,360,000	-	114,360,000

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VTP	134,800	2,382,590,000	202,250,000	2,180,340,000
BCM	26,600	1,668,990,000	-	1,668,990,000
VAV	52,200	507,100,000	-	507,100,000
MCH	69,300	528,480,000	34,500,000	493,980,000
QNS	29,000	483,000,000	5,860,000	477,140,000

TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
PDR	24,100	2,086,695,500	28,149,307,250	26,062,611,750
VCB	80,300	34,963,264,000	57,432,146,000	22,468,882,000
VRE	24,800	2,002,230,000	21,765,144,500	19,762,914,500
VIC	89,000	5,221,403,000	22,157,358,000	16,935,955,000
GAS	69,000	13,494,187,000	26,970,586,000	13,476,399,000

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
SHS	11,800	24,750,000	1,340,620,000	1,315,870,000
SHB	13,000	114,030,000	1,264,956,700	1,150,926,700
DGC	39,500	3,890,000	817,810,000	813,920,000
VCG	26,200	36,900,000	815,100,000	778,200,000
PVS	11,900	5,990,000	618,660,000	612,670,000

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
ACV	58,300	691,330,000	6,394,100,000	5,702,770,000
ACE	28,500	-	285,790,000	285,790,000
BDG	29,800	-	171,000,000	171,000,000
PXL	10,600	-	131,040,000	131,040,000
SAS	25,300	-	50,830,000	50,830,000

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