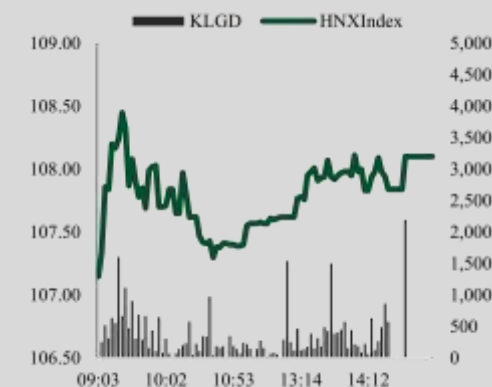
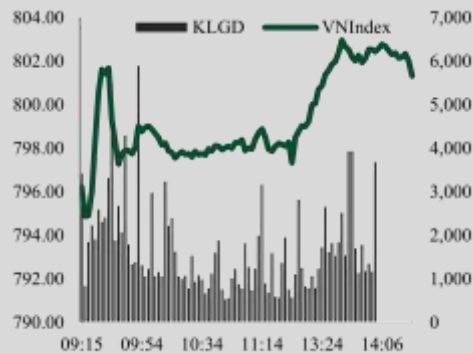


## MARKET SNAPSHOT

VN Index recovered after a strong decline yesterday and regained 800 but the liquidity decreased sharply compared to the previous sessions in both trading value and volume

Market Stat	HSX	HNX
Index	801.13	108.10
+/- (%)	+1.30%	+1.17%
Volume (share)	188,944,703	32,369,079
Value (VNDmln)	3,196.53	283.48
Advancers	256	102
Unchanged	66	54
Decliners	104	46

Derivative product	Index	Change
VN30F1M	730.20	+9.50
VN30F2M	727.80	+8.40
VN30F1Q	721.00	+2.00
VN30F2Q	720.00	+1.70



### VN-INDEX RECOVERED AFTER DECLINING SHARPLY

- VN Index recovered after a strong decline yesterday and regained 800 but the liquidity decreased sharply compared to the previous sessions in both trading value and volume, signaling investors' caution and reservations of cash flows in the context of the Covid-19 epidemic in Vietnam continued to be complicated.
- The indexes opened the day bullish after plummeting yesterday. In which VN-Index opened with a rise of more than 10 points, trading around 800 points. The buyers dominated as the number of gainers about 3 times higher than that of losers. Some large cap stocks which declined sharply yesterday such as VHM, VNM, GAS, etc. rebounded strongly and contributed mostly to the index's gaining momentum. In the afternoon session, the strong demand at large-caps helped VN-Index reached its highest price of the day at 802.97, up by 12 points comparing to the reference price. Although profit-taking appeared, VN Index only narrowed the gaining momentum and at the end, the index still increased over 10 points.. Liquidity remained slightly lower comparing to the previous session and reached VND 3,705 billion on all three stock exchanges. Closing the day, VN - Index gained by 10.29 points and reached 801.13 points (+1.30%), while HNX closed the day at 108.10 points (+1.17%).
- The index recovered continuously after reaching 780 points, when large-cap stocks moved in sync and led the upward trend of the market. However, the cautious sentiment still dominated the market and the liquidity was still quite tight, showing that selling pressure might completely return in the next few sessions.

#### Recommendation

- Investors can consider focusing on the mid-cap stocks that are maintaining the strength of short-term price appreciation and attract cash flow in the market - mostly the industrial real estate and seaport sectors - and should not using leverage at this stage, but pay attention to fluctuations in the world market to promptly take profit/stop losses if necessary.
- *Top 10 businesses with profit after tax growth in Q2.2020 compared to the same period last year can be seen in the Market Statistics section of this report.*

#### Market outlook

<u>Short term</u>	<u>Medium term</u>	<u>Long term</u>
NEUTRAL	NEUTRAL	POSITIVE

### Market highlights

- World Bank forecasts that Vietnam will be the 5th highest growth country in the world: If well managed, this crisis can help Vietnam accelerate its aspirations for prosperity. According to the latest forecast of the World Bank, Vietnam's GDP growth will reach 2.8% in 2020 and recover to 6.7% in 2021. Forecast results show that Vietnam will be a national growth. 5th highest growth in the world in 2020.
- At the end of the session on July 29<sup>th</sup>, Fed decided to keep interest rates at 0% -0.25% in an effort to support the economy and maintain the stability of market conditions. Fed Chairman Jerome Powell told reporters that the Fed will maintain unprecedentedly large stimulus measures until they are certain the economy has weathered the crisis.

**TECHNICAL VIEW**

**VN Index**



VN Index declined sharply, liquidity was higher than previous session average, showing short-term corrective signals. The RSI is entering the oversold zone, indicating the possibility that the correction will end soon. Resistance at 900 - 910, support at 750 - 760.

**Daily highlights**

STT	TICKER	ENTRY PRICE	COMMENTS
1	TCM	18.00 – 19.00	Breaks out with high liquidity Stop loss: 17.95 Take profit: 20.35



## MARKET STATISTICS

### TOP 5 MOVE INDEX UP STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
VHM	76,600	3.51	2.473	1.64MLN
VIC	85,100	1.92	1.536	242,030
VNM	109,000	2.83	1.483	1.03MLN
GAS	65,500	3.15	1.087	417,700
CTG	21,350	2.40	0.529	2.57MLN

### TOP 5 MOVE INDEX DOWN STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
EIB	17,100	-3.12	-0.193	146,710
LGC	42,600	-6.99	-0.175	20
GVR	10,100	-1.46	-0.170	1.12MLN
SAB	170,100	-0.53	-0.164	81,480
VCB	77,400	-0.13	-0.105	937,680

#### HNX

Ticker	Price	% Change	Index	Volume
ACB	22,600	1.80	0.636	1.91MLN
DHT	58,500	5.60	0.046	88,100
NVB	8,700	1.16	0.039	2.72MLN
IDJ	13,500	9.76	0.037	505,300
VIX	8,800	3.53	0.031	619,400

#### HNX

Ticker	Price	% Change	Index	Volume
HUT	1,900	-5.00	-0.023	3.42MLN
IVS	5,500	-9.84	-0.015	400
SHS	10,100	-0.98	-0.015	1.60MLN
CEO	6,800	-1.45	-0.014	1.11MLN
NDN	17,600	-1.12	-0.009	226,400

### TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

#### HOSE

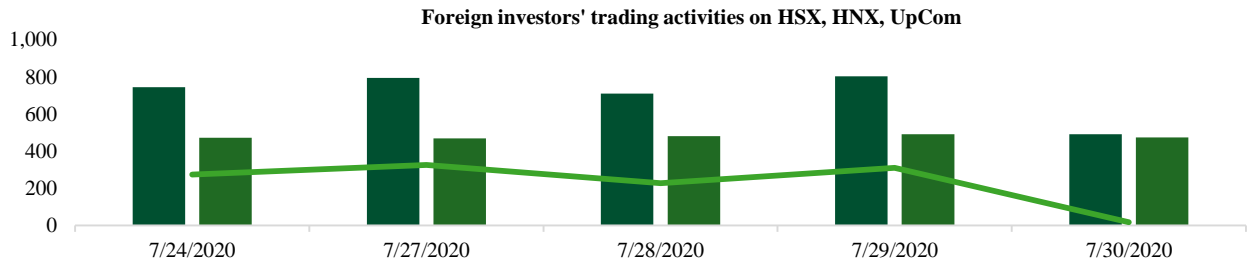
Ticker	Market Cap	Price	Volume	% Change
SAM	2,872.85	11,200	367,610	5.66
VSC	1,703.29	30,900	448,280	5.28
TDM	2,354.22	24,600	196,040	4.68
ASM	1,229.62	4,750	3,776,330	4.63
GIL	707.40	19,650	284,860	4.52

#### HNX

Ticker	Market Cap	Price	Volume	% Change
IDJ	440.10	13,500	505,300	9.76
DHT	1,235.86	58,500	88,100	5.60
HHP	189.00	10,500	232,500	1.94
DNP	1,829.99	18,300	85,100	1.67
NVB	3,539.19	8,700	2,718,900	1.16

### TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

	TICKER	NPAT Q2.2019 (VND bn)	NPAT Q2.2020 (VND bn)	% changes
1	DBC	7.53	401.36	5228.80%
2	VDS	4.09	101.39	2381.13%
3	PGV	81.74	1,114.92	1263.91%
4	DPM	36.34	308.29	748.36%
5	VIX	10.11	70.78	599.84%
6	CTS	15.72	102.00	548.73%
7	TVS	17.16	110.81	545.71%
8	PHR	65.70	344.63	424.54%
9	BSI	20.12	93.34	363.80%
10	SHS	54.73	219.47	301.04%



## TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

### HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VNM	109,000	86,494.68	47,151.96	39,342.71
VHM	76,600	35,773.30	5,614.25	30,159.05
KDC	29,950	23,024.70	361.45	22,663.26
PHR	50,500	10,260.44	1,474.91	8,785.52
POW	9,310	8,869.09	480.58	8,388.51

## TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

### HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
HCM	16,600	185.46	28,870.88	28,685.42
VCB	77,400	41,470.32	61,087.47	19,617.15
HPG	22,100	89,292.13	104,454.34	15,162.21
NLG	25,300	73.58	10,125.69	10,052.10
SAB	170,100	34,407.08	42,826.46	8,419.38

### HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
DNC	60,900	395.85	-	395.85
PMC	61,500	248.42	-	248.42
CDN	18,400	69.24	-	69.24
MAS	27,300	49.14	-	49.14
BAX	39,500	35.28	-	35.28

### HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
DHT	58,500	-	475.56	475.56
TNG	10,500	100.30	398.57	298.27
PLC	14,600	-	288.65	288.65
VCS	56,800	311.65	499.63	187.98
SHB	11,900	2.41	146.37	143.96

### UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VEA	42,200	3,789.04	-	3,789.04
BCM	26,100	127.16	-	127.16
ABI	30,100	106.28	-	106.28
VLW	15,500	77.50	-	77.50
NS3	22,500	51.75	-	51.75

### UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
ACV	51,800	393.47	773.20	379.73
NTW	20,800	-	130.20	130.20
MCH	73,500	221.18	301.51	80.33
ADG	47,600	-	70.59	70.59
KDF	29,400	-	61.74	61.74

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## CONTACT INFORMATION

**Tran Minh Hoang**  
Head of Research  
tmhoang@vcbs.com.vn

**Nguyen Hoang Minh**  
Market strategist  
nhminh@vcbs.com.vn

**Hoang Tung Vu**  
Analyst  
htvu@vcbs.com.vn