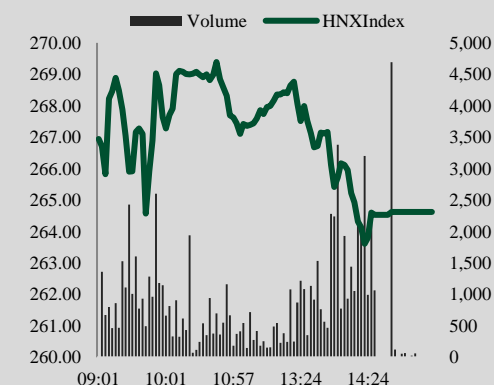
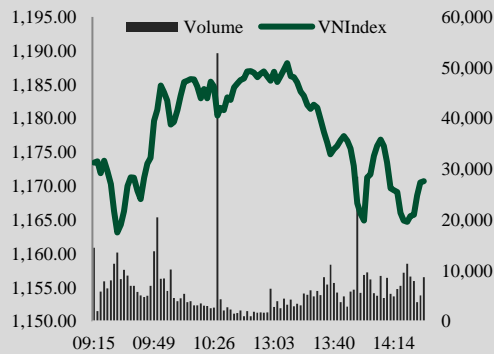


## MARKET SNAPSHOT

The selling pressure was strong in the afternoon session, causing many stocks to reach the floor price, creating great pressure pulling the general index to the old bottom of 1170. Negative sentiment continued to cover the market, causing VN Index to sink.

Market Stat	HSX	HNX
Index	1,172.47	264.62
+/- (%)	-0.67%	-1.23%
Volume (share)	661.48	82.06
Value (VNDmln)	15,743.13	1,597.71
Advancers	138	67
Unchanged	57	44
Decliners	323	134

Derivatives	Index	Change
VN30F1M	1,228.00	+16.00
VN30F2M	1,224.80	+6.80
VN30F1Q	1,224.90	+8.60
VN30F2Q	1,224.40	+4.80



### Fluctuating in a wide range around 1.180, VN Index dropped by 8 points

- The selling pressure was strong in the afternoon session, causing many stocks to reach the floor price, creating great pressure pulling the general index to the old bottom of 1170. Negative sentiment continued to cover the market, causing VN Index to sink.
- The bears overwhelmed the market right from the beginning of the morning session in most industry sectors, causing VN-Index to retreat to 1170 area. The bottom-fishing demand reappeared as soon as the general index fell below the old bottom support area, helping narrowed down to around the reference level. Similar to VN Index, the large-cap stocks in VN30 also gradually recovered in the second half of the morning session, making positive contributions to the market. Besides, stocks in the securities and financial services industries were bought by demand with good liquidity, maintaining a recovery rate of over 2% in the morning session after a week of continuously declining. However, active selling liquidity gradually increased in the afternoon session, creating strong pressure causing many stocks to go down or even reached the floor price. Contrary to the cash flow of domestic investors, foreign investors were more active during the session when they bought a net worth of 180 billion, focusing on FUEVFVND, CTG, BSR. At the end of the session, VN Index dropped 7.93 points or 0.67% to 1172.47. Similar to VN Index, HNX-Index also traded less actively, closing at 264.62, down by 3.30 points

### Recommendation

- The fact that the liquidity only increased strongly in the active selling side in the afternoon showed that investor sentiment is still very pessimistic about the market movements in the recent period, especially in the context that no positive information has appeared. any pole from the macro. From a technical point of view, at the end of the session, VN-Index still maintained the old bottom support at 1170, creating a doji candle, showing the indecision of money flow. If the negative scenario continues, VN-Index may drop to 1130 and 1090, equivalent to the extended Fibonacci scale of 0.5 and 0.618. On the contrary, if the old bottom support holds, VN-Index will have a short-term bounce and face resistance at 1230. During the period when the market is still volatile and has not shown any sign of creating a reliable bottom yet. However, we still maintain our view that investors should wait patiently for more, actively restructure their portfolios and limit disbursement to bottom-fishing - even stocks that have had a few sessions going against the market trend.
- *Top 10 companies with net profit growth in Q1.2022 comparing to the same period last year can be found in the Market statistics section of this report.*

### Market highlights

- **Japan maintains its assessment that the economy is recovering from the pandemic:** The Japanese Government's monthly report says that the current situation of the country's economy is showing a recovery. This is the third month Japan has maintained this rating, ahead of improvements in private consumption and corporate investment. The Japanese government said consumer prices are rising for a second month in a row after data showed April inflation rose 2.1% year-on-year, the highest increase in seven years, as commodities' prices are high and the Japanese yen is weak.
- **Inflation in the EU has hit a new record:** According to CNN, American workers are getting wage increases at the fastest rate since the mid-1980s. But overheating has eroded workers' incomes, reduce real income. The US consumer price index in May rose 8.6% from a year earlier. Thus, according to calculations by Moody's Analytics, on average, consumers have to spend about USD 460 more per month to buy the same types of goods and services as before.

### List of stocks

- [Short term portfolio](#)
- [Long term growth stocks](#)
- [Dividend based portfolio](#)

**SHORT TERM PORTFOLIO**

<b>RECOMMENDATION STARTING DATE</b>	<b>STATUS</b>	<b>ENTRY DATE</b>	<b>ENTRY PRICE</b>	<b>CURRENT PRICE</b>	<b>STOPLOSS</b>	<b>TAKE PROFIT</b>	<b>%GAIN</b>	<b>NOTES</b>
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**TECHNICAL VIEW**

**VN Index**



VN Index still holds above the old bottom support at 1170, creating a doji candle, showing the indecision of money flow. If the negative scenario continues to happen, VN-Index may drop to 1130 and 1090, equivalent to the extended Fibonacci scale of 0.5 and 0.618. Conversely, if the old bottom support holds, VN-Index will have a short-term bounce and face resistance at 1230.

**Daily stock highlight**

VN Index is still in a major correction phase, all indicators are giving signals that the market's risks in the short term are at a high level. Therefore, investors should keep a "defensive" mentality, actively restructure their portfolio instead of disbursing early "bottom-fishing".

## MARKET STATISTICS

### TOP 5 MOVE INDEX UP STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
VNM	73,700	6.81%	0.21%	5,715,800
VCB	77,700	2.24%	0.17%	977,100
BID	30,300	2.71%	0.09%	1,403,700
CTG	23,050	1.99%	0.05%	4,588,400
SAB	155,000	1.97%	0.04%	222,900

#### HNX

Ticker	Price	% Change	Index	Volume
SHS	13,300	9.02%	0.22%	8,126,979
HUT	23,500	6.33%	0.15%	7,088,252
PTI	65,000	8.33%	0.13%	11,517
VCS	73,900	2.50%	0.09%	150,900
THD	54,800	1.48%	0.09%	274,100

### TOP 5 MOVE INDEX DOWN STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
GAS	119,500	-4.17%	-0.37%	2,345,500
BID	30,300	2.71%	-0.22%	1,403,700
GAS	119,500	-4.17%	-0.21%	2,345,500
HPG	20,800	-3.70%	-0.10%	40,935,100
FPT	89,100	-3.15%	-0.07%	3,188,800

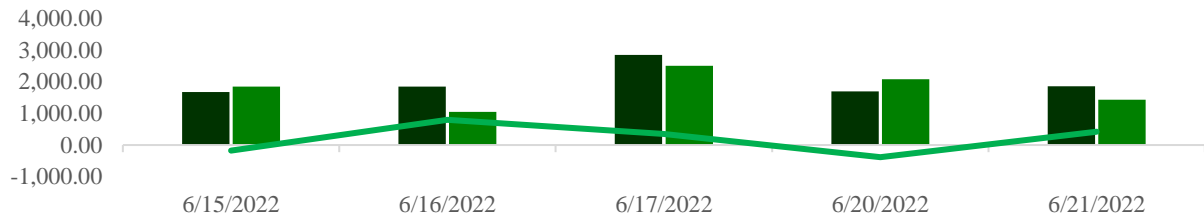
#### HNX

Ticker	Price	% Change	Index	Volume
CTB	19,000	-4.17%	-0.37%	200
L14	30,300	2.71%	-0.22%	260,547
EVS	119,500	-4.17%	-0.21%	124,100
TIG	20,800	-3.70%	-0.10%	627,230
SCG	89,100	-3.15%	-0.07%	576,100

### TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

No.	Ticker	Price (x1000 VND)	Volume (shares)	NPAT Q4.2020 (VND bn)	NPAT Q4.2021 (VND bn)	% change NPAT (yoy)
1	AAS	16.00	132,615	2.96	86.42	2821.82%
2	CII	14.90	5,332,900	48.08	685.23	1325.24%
3	CSC	54.90	74,551	1.75	56.08	3098.37%
4	DHM	10.35	166,300	0.08	1.39	1701.18%
5	DPM	55.50	4,318,800	179.02	2,126.32	1087.79%
6	HCD	6.92	363,300	1.65	20.13	1117.31%
7	L14	98.50	260,547	8.54	111.96	1210.92%
8	MBG	6.20	639,678	1.58	24.28	1433.15%
9	SGT	24.70	184,900	11.81	189.25	1502.99%
10	TSC	5.66	2,010,200	0.85	16.52	1847.79%

## Foreign investors' trading activities on HSX, HNX, UpCOM



### TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

#### HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
VNM	73,700	223.53	78.07	145.46
REE	85,700	85.47	2.92	82.55
GAS	119,500	84.05	14.86	69.20
FUEVFNVD	26,900	72.48	19.34	53.14
CTG	23,050	57.23	10.02	47.21

#### HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
TNG	30,000	5.02	0.45	4.57
IDC	46,700	2.30	-	2.30
PVI	47,900	0.98	-	0.98
IVS	6,900	0.35	0.01	0.33
KLF	2,800	0.27	-	0.27

#### UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
BSR	28,000	56.86	14.88	41.98
VTP	52,500	5.79	0.08	5.71
FOC	119,000	0.90	-	0.90
VGT	18,200	0.80	0.02	0.78
AAS	16,000	0.64	-	0.64

### TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

#### HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
HPG	20,800	85.63	297.29	211.67
VND	15,900	12.21	63.81	51.60
MWG	73,500	59.06	90.83	31.77
DCM	36,800	29.13	57.07	27.94
VCI	30,700	16.62	44.24	27.62

#### HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
HUT	23,500	-	4.72	4.72
SHS	13,300	0.01	6.80	6.78
THD	54,800	0.03	2.18	2.15
PVS	24,700	0.05	0.55	0.50
VCS	73,900	0.22	0.67	0.45

#### UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
VEA	42,800	0.20	9.39	9.20
CSI	50,500	0.22	0.62	0.40
MCH	98,700	0.31	0.43	0.12
VOC	15,100	0.05	0.16	0.12
VLC	17,600	0.01	0.05	0.05

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