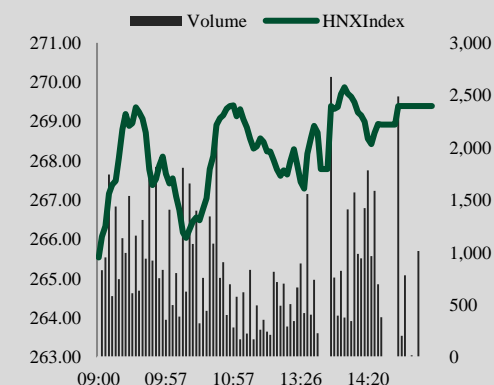
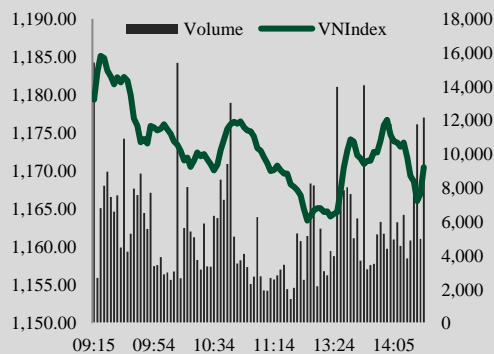


MARKET SNAPSHOT

VN Index moved within a range of 10 points, almost unchanged from the previous day and remained in the support zone of 1170. The movement around reference level with low liquidity showed the balance between the bulls and bears at the same time, showing that the cash flow is withdrawing to observe the market movements at the old bottom support area

Market Stat	HSX	HNX
Index	1,169.27	269.39
+/- (%)	-0.27%	1.80%
Volume (share)	555.16	75.55
Value (VNDmln)	13,286.87	1,421.51
Advancers	295	147
Unchanged	42	38
Decliners	181	67

Derivatives	Index	Change
VN30F1M	1,216.00	-12.00
VN30F2M	1,219.90	-4.90
VN30F1Q	1,219.60	-5.30
VN30F2Q	1,220.00	-4.40



VN Index lost 3 points, falling to the latest low of 1.170

- **VN Index moved within a range of 10 points, almost unchanged from the previous day and remained in the support zone of 1170. The movement around reference level with low liquidity showed the balance between the bulls and bears at the same time, showing that the cash flow is withdrawing to observe the market movements at the old bottom support area**
- Moving in the same direction with the world's stocks, VN-Index opened with a good gain in most industry sectors, gaining 10 points after only a few minutes of trading. The most prominent sectors were Banking and Securities that remained in green and recovered over 4% with many stocks with good buying power such as HCM, SSI, and VCI. However, selling pressure gradually appeared at the end of the morning, weighed on some sectors such as oil and gas, electricity, and retail, causing the index to shake strongly and return to reference level. The afternoon session continued to witness a drop of the general index when many large-caps suffered strong selling force such as GAS, VCB, and VHM. At the end of the session, the demand from the Banking stocks was stronger, contributing positively to help VN-Index return to near reference and stayed above the latest low of 1170. Foreign investors' cash flow was also cautious during the session, only bought net with very small liquidity of 28 billion, focused on buying FUEVFN, STB, VND. At the end of the session, VN-Index dropped 3.2 points, or 0.27%, to 1169.27. Contrary to VN Index, HNX Index had a more positive session when it closed at 269.39, up 4.77 points

Recommendation

- VN-Index struggled with low liquidity, showing the balance between the bulls and bears when reaching the support zone and also the most recent low of 1,170 points. From a technical point of view, at the end of the session, VN-Index created a Spinning top candle, showing the indecision of money flow. The old bottom at 1170 is currently still being held, but the market is still shaking strongly but still has high potential for risks. Besides, a few industry groups such as securities, banking, real estate, and construction materials showed signs of rebounding after a series of consecutive declines. We recommend that investors can disburse a small proportion for short-term surfing purposes in stocks belonging to the sectors that showing signs of entering a retracement wave.
- **Top 10 companies with net profit growth in Q1.2022 comparing to the same period last year can be found in the Market statistics section of this report.**

Market highlights

- **Many Asian economies are still out of the inflation storm:** While the US and Europe are reeling from the price storm, some economies such as Malaysia, Hong Kong, and Taiwan have relatively stable inflation. Of the 42 large economies surveyed by The Economist, 8 still have inflation below 4%, located mainly in East Asia and Southeast Asia. While many economies have tightened monetary policy, Japan has chosen to do the opposite.
- **Russian ruble rose to a 7-year high against the USD:** Since the beginning of 2022, the ruble has increased by nearly 40%, among the highest in the world. The ruble's recovery is proof of Russia's good resistance to Western sanctions. On the evening of June 20, the Russian ruble increased by 1.7% against the US dollar, to 55.44 rubles per dollar. This is the strongest level since July 2015. Currently, the exchange rate is 54 rubles to 1 USD. Accordingly, the ruble's year-to-date increase is now nearly 40%. This figure is among the highest in the world, despite Russian officials lowering the reference rate by 1.05% and loosening capital controls imposed after Western sanctions against Russia.

List of stocks

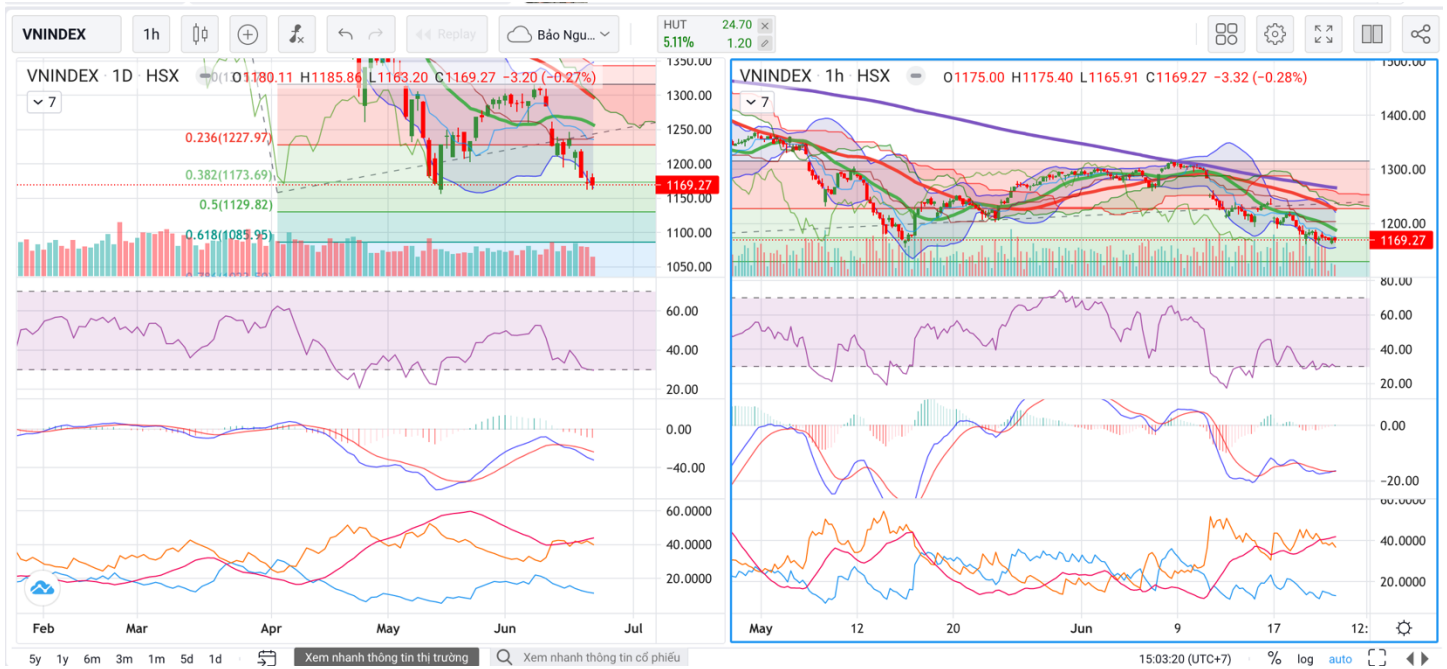
- [Short term portfolio](#)
- [Long term growth stocks](#)
- [Dividend based portfolio](#)

SHORT TERM PORTFOLIO

RECOMMENDATION STARTING DATE	STATUS	ENTRY DATE	ENTRY PRICE	CURRENT PRICE	STOPLOSS	TAKE PROFIT	%GAIN	NOTES
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TECHNICAL VIEW

VN Index



From a technical perspective, at the end of the session, VN-Index created a candle similar to the Spinning top candle, showing the indecision of the money flow. The recent low of 1170 is still being held, but the market is still shaking strongly but still has high potential.

Daily stock highlight

	TICKER	ENTRY PRICE	COMMENTS
1	VND	16.8	Recovering with extraordinary liquidity Stop loss: 14.5 Take profit: 21.5 - 23
2	MSB	15	Recovering with improved liquidity Stop loss: 14 Take profit: 18.5 - 20

MARKET STATISTICS

TOP 5 MOVE INDEX UP STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
TCB	34,800	5.45%	0.14%	6,508,200
VPB	28,400	4.41%	0.11%	7,104,900
HPG	21,500	3.37%	0.09%	21,522,500
MBB	23,450	4.45%	0.08%	11,852,900
CTG	23,600	2.39%	0.06%	2,892,500

HNX

Ticker	Price	% Change	Index	Volume
CEO	25,400	9.96%	0.19%	3,479,507
BAB	16,300	4.49%	0.17%	15,633
SHS	14,000	5.26%	0.14%	6,909,637
HUT	24,700	5.11%	0.13%	3,831,650
IDC	48,000	2.78%	0.12%	1,899,710

TOP 5 MOVE INDEX DOWN STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
GAS	111,200	-6.95%	-0.34%	1,887,400
VCB	76,000	-2.19%	-0.17%	2,165,200
MSN	106,000	-4.50%	-0.15%	902,700
VNM	70,600	-4.21%	-0.14%	2,214,000
MWG	69,800	-5.03%	-0.12%	4,667,200

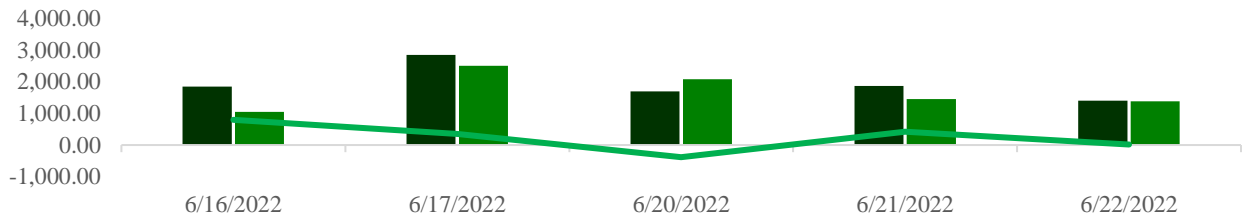
HNX

Ticker	Price	% Change	Index	Volume
NTP	38,000	-6.95%	-0.34%	37,900
PVC	76,000	-2.19%	-0.17%	1,867,860
SHN	106,000	-4.50%	-0.15%	1,000
CMC	70,600	-4.21%	-0.14%	800
EID	69,800	-5.03%	-0.12%	6,900

TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

No.	Ticker	Price (x1000 VND)	Volume (shares)	NPAT Q4.2020 (VND bn)	NPAT Q4.2021 (VND bn)	% change NPAT (yoy)
1	AAS	17.10	68,102	2.96	86.42	2821.82%
2	CII	15.90	3,140,900	48.08	685.23	1325.24%
3	CSC	57.00	58,557	1.75	56.08	3098.37%
4	DHM	10.20	62,900	0.08	1.39	1701.18%
5	DPM	51.70	3,967,900	179.02	2,126.32	1087.79%
6	HCD	7.40	663,800	1.65	20.13	1117.31%
7	L14	108.30	327,635	8.54	111.96	1210.92%
8	MBG	6.60	649,269	1.58	24.28	1433.15%
9	SGT	24.50	59,900	11.81	189.25	1502.99%
10	TSC	5.93	1,159,200	0.85	16.52	1847.79%

Foreign investors' trading activities on HSX, HNX, UpCOM



TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
FUEVFNVD	26,980	130.00	73.67	56.32
HPG	21,500	64.91	26.82	38.09
STB	20,500	46.70	9.36	37.34
VGC	49,200	32.42	0.21	32.21
GMD	49,600	32.50	1.53	30.97

HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
PVI	48,900	1.34	-	1.34
TNG	27,800	1.61	0.37	1.25
VCS	73,800	0.11	-	0.11
PPS	12,800	0.07	0.00	0.07
TDN	12,100	0.06	-	0.06

UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
BSR	25,600	36.36	13.77	22.59
MCH	97,500	2.50	0.79	1.71
FOC	119,100	0.82	-	0.82
SKV	24,700	0.40	-	0.40
SIP	98,000	0.31	-	0.31

TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
VHM	64,800	13.13	71.41	58.28
VNM	70,600	21.88	77.42	55.54
MWG	69,800	123.92	169.61	45.69
VIC	75,000	84.77	121.34	36.57
NVL	75,500	1.88	38.32	36.44

HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
CEO	25,400	0.01	0.87	0.86
PVS	22,500	0.02	3.62	3.61
PVG	9,400	-	0.69	0.69
MST	8,800	0.05	0.20	0.15
MCF	8,400	-	0.08	0.08

UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
AGX	37,600	-	61.60	61.60
CSI	57,800	0.72	1.52	0.79
ACV	76,200	14.83	15.58	0.75
BDT	38,000	0.00	0.45	0.45
LTG	35,400	0.00	0.21	0.21

DISCLAIMER

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